IN RECENT YEARS, OFFSHORE PIPELINE OPERATORS around the globe have come under intense pressure from regulatory bodies to prove and meticulously maintain the structural integrity of their networks. As a result, improving the efficiency of platform valve replacements has become a top priority.

Executing a valve replacement is a complex operation that requires extreme precision and comprehensive planning to ensure that affected sections of pipe are securely isolated from pressure in the line before work commences. The challenge is to preserve safety while minimizing disruptions in flow.

Several valve isolation options are available to offshore operators. However, non-intrusive inline isolations have become standard due to their excellent safety record and their ability to decrease downtime. As a case in point, we will explore the usage of non-intrusive inline isolation to replace an emergency shutdown valve (ESDV) on a spar platform located in the Gulf of Mexico.

After examining a number of options, including both intrusive and non-intrusive isolation techniques, and inert purging, the operator chose a non-intrusive inline isolation using double block and monitor technology. As a result, the multi-valve replacement was executed successfully — safely, on schedule, and without having to bleed down the line.
THE NEED
In 2011, the operator of a spar platform located 320 kilometers (200 miles) off the coast of Louisiana made plans to replace an ESDV on a riser gas export pipeline because the valve had reached the critical limit for internal passage. The initial scope of the project included the isolation of a 16-inch riser connected to a subsea pipeline network so the valve could be replaced.

After a series of preliminary risk assessments and piggability tests, the operator made the decision to expand the project scope and use the line isolation as an opportunity to replace two additional valves and install a launcher extension. Adding the extension would expand pigging capabilities by enabling the launcher to accommodate longer tools, thus facilitating future inline inspection tool runs.

Beyond replacing the faulty ESDV for safety purposes, installing the new valves was critical to the operation of the platform due to Bureau of Safety and Environmental Reinforcement (BSSE) regulations that mandate ESDVs close within 45 seconds of emergency shutdown (ESD) or sensor activation.

The operator asked T.D. Williamson (TDW) to provide all engineering-related work for the valve replacements, which included collaborating with the operator to select the isolation methodology, along with all necessary inspections and factory acceptance testing (FAT), communications tests, and friction pull-tests.

PROJECT CHALLENGES
As is the case with any offshore operation, minimizing loss of production and maintaining the highest level
of safety on the platform were critical to successfully executing the valve replacements. Although the ESDV was experiencing an unacceptable internal passage rate, it did not present the same immediate safety threat to the platform or environment that an external leak would have. However, if unaddressed, it could have resulted in a number of regulatory issues for the operator had the passage rate continued to increase.

In order to execute the valve replacements, a number of isolation techniques were considered:

» Due to its impact on downstream operations, fully decommissioning the line and bleeding the affected section of pipe was a last resort for the operator.

» It was determined that inert purging the line would result in more downtime — and cost — than an inline isolation, and because of this, it was removed from consideration.

» A hot tap and bypass solution would have enabled product to continue to flow; however, for additional safety and operational purposes on the platform, it was deemed impractical.

» The operator and TDW decided a non-intrusive, inline isolation utilizing double block and monitor technology would be the best fit for the project.

In this context, double block and monitor entails isolating a section of pipe upstream of the valve using two independent plugs/modules. During the process, integrity of the two module seals is tracked by continually monitoring the contained pressure in the annulus. Any fluctuation in annulus pressure will alert personnel if a seal is compromised (see infographic on pg. 4).

This approach avoids the need to vent product within the line and eliminates creation of a potential leak path between the two modules, ensuring that additional risk is not created and the inline isolation remains inherently safe.

To ensure the highest level of safety, it was determined that the double block and monitor methodology used to isolate the gas export line should remain in accordance with all criteria outlined by DNV-RP-F113/3 for the definition of a “Double Barrier.”

2. Each Plug Must Have an Independent Locking System: Each plug module must have its own locking system (slips). These slips are independent of one another, thus preventing movement within the pipeline and providing individual failsafe operation of each plug module alongside the plug module sealing arrangement (packer).

3. Each Plug Must Be Independently Tested: Each plug module has to be independently tested as part of the Factory Acceptance Test (FAT) in a test pipe to 1.43 times the operational pipeline pressure. This test must be witnessed and accepted by DNV GL for third-party verification.

4. Each Plug’s Integrity Can Be Monitored: The integrity of each seal must be able to be monitored to ensure a successful isolation.

5. Each Plug Must Operate Independent of the Other: Both plug modules must operate independently of each other. They each have to be capable of isolating the pipeline on their own.

THE SOLUTION

As the SmartPlug® double block and monitor technology fit DNV-RP-F113/3 criteria, it was chosen as the isolation method for the project.
Offshore pipeline maintenance typically falls into one of four categories: 

- valve replacement
- tie-in
- riser repair
- heavy lift protection.

During these types of maintenance, operators rely on non-intrusive inline isolation methods to protect their people, achieve compliance, and mitigate reductions to production. The most common isolation is the DNV-certified double block and monitor method, as seen here.

**DNV-Certified Double Block and Monitor Isolation Method**

**Steps to a Non-Intrusive Isolation**

1. **Set Double Block and Monitor Tool** at location
2. **Set Plug Module #1** – 100% Line Pressure
   - Bleed Down LP Side to 50% of HP Side
3. **Set Plug Module #2** – 50% Line Pressure
   - Bleed Down LP Side to Ambient Pressure
4. **Set Plug Module #2** – 50% Line Pressure
   - Annulus pressure monitored for verification of both seals
5. **Bleed Down LP Side to Ambient Pressure**

**DNV Recommended Practice for Pipeline Subsea Repair Criteria (DNV-RP-F113):**

- Each barrier must be able to retain full line pressure
- Independent locking system
- Seal must be independently tested
- Ability to monitor line integrity
- Seals must be independent from each other

Through the use of independently operated isolation barriers and continuous monitoring, the system allows high-pressure pipeline operators to carry out remedial pipeline work in a safe, controlled, and monitored environment.
To ensure that the inline isolation would achieve first-time run success* — which would reduce operational complexity and improve safety during the critical plug setting process — TDW verified the project engineering and performed all necessary communication and pull-tests, and executed in-depth FAT throughout 2012 and 2013. In addition, a comprehensive range of risk and peer reviews (internally and with the operator) were planned and carried out.

The SmartPlug module’s wide seal profile and short body design — which provided more bend clearance and a larger extrusion gap to help maximize piggability — were also major contributors to first-time run success.

With the possibility of the leaking ESDV failing to meet regulatory function requirements during the preparation period, TDW also maintained a SmartPlug module and a FAT rig in Houston, where they remained on stand-by in the event they needed to be rapidly deployed. Working in cooperation with the operator’s team, a total of 3,500 hours were invested in preparation for the isolation.

In May 2014, the isolation commenced. With safety as the top priority, all non-essential personnel were transferred from the platform during the launch and setting of the tool. The SmartPlug tool was then pigged a distance of 18.28 meters (60 feet) into the riser toward its set location.

TDW used the remote-controlled SmartTrack™ tracking and monitoring system — which utilizes an ultra-low frequency transceiver to remotely track the tool’s progress, control its speed, and monitor conditions in real time. Upon reaching its location, the tool was set into position, and by 11 p.m. the same night that it was deployed, the isolation was confirmed and certified in accordance with DNV GL requirements.

The riser was securely isolated against a pressure of 118 bar (1711 psi) and maintained for a period of 79 days.

The SmartPlug module’s wide seal profile and short body design — which provided more bend clearance and a larger extrusion gap to help maximize piggability — were also major contributors to first-time run success.

A total of 3,500 hours were invested in preparation for the isolation.

* First-time run success is based on 10 KPIs defined by TDW, the client, and key third parties.
CASE STUDY: Valve Replacement: Using Non-Intrusive Isolation Technology to Minimize Production Downtime

Operator Benefits / Project Highlights

1. The double block and monitor isolation performed with SmartPlug technology enabled the safe replacement of three valves on a key section of the platform’s gas export pipeline — without having to bleed down the entire line.

2. A continuous flow through multiple downstream connections was maintained throughout the duration of the project, and loss of production was kept to an absolute minimum.

3. Working in close cooperation, TDW and the operator maintained a high level of communication, making the isolation a first-time run success* and minimizing lost production time.

4. The line isolation made possible with SmartPlug technology allowed the operator to comply with all DNV-RP-F113/3 “Double Barrier” criteria and line isolation requirements.

5. The SmartPlug module’s wide seal profile and short body design allowed for more bend clearance, a larger extrusion gap, and maximum piggability. These were major contributors to first-time run success, which shortened the overall duration of the project, improved safety, and decreased the complexity of the isolation.

6. The stress/strain applied by the SmartPlug isolation module was less than half of the calculated maximum allowable stress/strain for the pipeline.

7. Installation of the launcher extension greatly enhanced the ability of the operator to conduct future inline inspections by enabling the launcher to accommodate longer tools.

SmartPlug technology allowed the operator to comply with all DNV-RP-F113/3 “Double Barrier” criteria and line isolation requirements.

* First-time run success is based on 10 KPIs defined by TDW, the client, and key third parties.